

Loan Asset Statements

Deal Statement

The Deal Statement is sent between loan parties (e.g. trade counterparties, lenders, agents, issuing banks, etc.) to convey a full set of deal and facility definitions valid as of a specific date. The following scenario describes an appropriate use of the Deal Statement.

Scenario 1 (Loan_DealStmt_ex1)

In this example, the agent is sending the Deal Statement to the lender to convey all facility commitments for a deal (DL198304). In this scenario, the Deal Statement communicates a Term Loan in the amount of \$10,000,000.00. Details from the credit agreement, such as the rate and payment frequency, are stated. Three covenant obligation structures covering obligations to provide quarterly financial statements, annual financial statements, and quarterly compliance certificates are also provided. The party blocks at the end of the Deal Statement convey contact details for the deal.

The following identifiers are used within the statement example to represent different parties and important structures:

Actor / Structure	External Identifier	Attribute ID (Internal Identifier)
Agent	US2A432121	BANKOFAGENTSNA
Lender	US5L567878	LENERCORP
Borrower	US3B789454	BORROWERINC
Syndication Lead Bank	US4S126598	SYNLEADBANK
Issuer Bank	US3I786123	ISSUINGBANK
Deal	DL198304	DL198
Term Loan	TL159836	TL15
Quarterly Financial Statements	COV198_1	COV198_1
Annual Financial Statements	COV198_2	COV198_2
Quarterly Compliance Certificates	COV198_3	COV198_3

Facility Statement

The Facility Statement is sent between loan parties to communicate a single facility definition stated as of a certain date.

Scenario 1 (Loan_FacStmt_ex1)

In this example, the administrative agent sends the lender a Facility Statement to convey details about a delayed draw term loan facility, effective 1/1/2016. The facility details, such as fixed rate and drawdown notice days, are communicated. Party contact information is stated at the end of the statement.

The following identifiers are used within the statement example to represent different parties:

Actor / Structure	External Identifier	Attribute ID (Internal Identifier)
Agent	US2A432121	BANKOFAGENTSNA
Lender	US5L567878	LENERCORP

Borrower	US3B789454	BORROWERINC
Co-Borrower	US3B789454	COBORROWERINC
Deal	DL13578	DL1357
Delayed Draw Term Loan	DDFAC1357	DDFAC13

Scenario 2 (Loan_FacStmt_ex2)

In this example, the administrative agent sends the lender a Facility Statement to convey details about a term loan facility, effective 1/1/2014. The facility details, such as floating rate and payment frequency, are communicated. Party contact information is stated at the end of the statement.

The following identifiers are used within the statement example to represent different parties:

Actor / Structure	External Identifier	Attribute ID (Internal Identifier)
Agent	US2A432121	BANKOFAGENTSNA
Lender	US5L567878	LENDERCORP
Borrower	US3B789454	BORROWERINC
Co-Borrower	US4C147258	COBORROWERINC
Deal	DL24689	DL2468
Term Loan Facility	TLFAC2468	T25

Scenario 3 (Loan_FacStmt_ex2)

In this example, the administrative agent sends the lender a Facility Statement to convey details about a revolving credit facility, effective 1/15/2022. The facility details, such as floating rate and payment frequency, are communicated. Note that this example accounts for a daily SOFR risk-free rate floating rate pricing option. Party contact information is stated at the end of the statement.

Actor / Structure	External Identifier	Attribute ID (Internal Identifier)
Agent	US2A432121	BANKOFAGENTSNA
Lender	US5L567878	LENDERCORP
Borrower	US3B789454	BORROWERINC
Co-Borrower	US4C147258	COBORROWERINC
Deal	DL24700	DL2470
Revolving Credit Facility	RCFAC2480	R30

Facility Position Statement

Scenario 1 (Loan_FacPosStmt_ex1)

In this example, the administrative agent sends a lender the Facility Position Statement to communicate the commitment amounts for a single facility at the global and lender position levels, on a specific date.

The following identifiers are used within the statement example to represent different parties:

Actor / Structure	External Identifier	Attribute ID (Internal Identifier)
Agent	US2A432121	BANKOFAGENTSNA
Lender	US5L567878	LENDERCORP
Borrower	US3B789454	BORROWERINC
Deal	Deal1234	DL123
Term Loan Facility	F123452TLA	FAC1234

Loan Outstanding Contracts Statement

Scenario 1 (Loan_OutstdContractsStmt_ex1)

This statement example communicates an outstanding loan contract, related to a Term Loan A facility. The loan contract is effective as of 12/1/2013 and matures on 8/1/2014. Contact information for both the agent and the lender are included.

Actor / Structure	External Identifier	Attribute ID (Internal Identifier)
Agent	US2A432121	BANKOFAGENTSNA
Lender	US5L567878	LENDERCORP
Borrower	US3B789454	BORROWERINC
Loan Contract	CN1234	LCON123
Facility	F123452TLA	FAC12345

Scenario 2 (Loan_OutstdContractsStmt_ex2)

This statement is sent from the agent to the lender to communicate an outstanding letter of credit. The letter of credit, in the amount of \$10MM, is effective as of 5/1/2014. An accrual schedule is stated in the statement.

Actor / Structure	External Identifier	Attribute ID (Internal Identifier)
Agent	US2A432121	BANKOFAGENTSNA
Lender	US5L567878	LENDERCORP
Issuing Bank	US6I874125	ISSUINGBANK
Borrower	US3B789454	BORROWERINC
Letter of Credit	LetterOfCredit123	SLOC123
Facility	F123452TLA	FAC12345

Loan Legal Action Statement

Scenario 1 (Loan_LegalActStmt_ex1)

This statement example communicates a legal action in relation to an existing facility. Such legal actions could include amendment, amended and restated agreement, assignment and assumption, bankruptcy, corporate action, default, modification, remedy, restructure, or waiver. Important identifiers are indicated below:

Actor / Structure	External Identifier	Attribute ID (Internal Identifier)
Agent	GB1L104502	GB1L104502
Approval Lender 1	US1L142580	US1L142580
Approval Lender 2	KY1L151440	KY1L151440
Legal Action ID	LEGAL_ACTION_1	_LOAN_LEGAL_ACTION_1
Facility	CUSIP1003	CUSIP1003